



CHAMPAIGN COUNTY
RFQ 2022-005 457(b) Fiduciary Services

Response to Vendor Questions

Closing Date May 27, 2022 at 5:00 p.m.

Question	Response
Please provide a 3/31/22 plan asset quarterly statement that shows the size of the County's 457 plan along with all of the current investments.	Over 300 county employees participate in the plan with current assets totaling \$17,173,122 as of 5/9/2022.
Who is the current plan recordkeeper?	Investment options and individual accounts are managed by Nationwide. Employees choose investment options and participate through payroll deduction.
Do you currently utilize the services of an independent investment consultant?	No
Why is the County releasing this RFQ at this time and what is the ultimate goal of this process?	We believe that having an independent investment consultant will add value for employee investments.
Are any ink signatures required or desired	Ink or electronic signatures are required.
Regarding the electronic copy of the proposal, shall that be provided on a flash drive and/or emailed to countyexecutive@co.champaign.il.us ?	Flash drive or email will be accepted. If emailed, clearly state it is the proposal in the subject line so it will not be opened prematurely.
How frequently would the County like to meet with its 457(b) fiduciary advisor?	This has not yet been determined.
What frequency of investment reporting is preferred?	This has not yet been determined.

Is it the County’s intention to issue an RFP for a recordkeeper? If so, would you like the RFP services fee to be included in the overall fee proposal or presented separately?

No, not at this time.