

IN THE CIRCUIT COURT  
FOR THE SIXTH JUDICIAL CIRCUIT  
CHAMPAIGN COUNTY, ILLINOIS

\_\_\_\_\_)  
\_\_\_\_\_)  
Plaintiff, \_\_\_\_\_)  
\_\_\_\_\_)  
vs. \_\_\_\_\_) No. \_\_\_\_-FC- \_\_\_\_  
\_\_\_\_\_)  
\_\_\_\_\_)  
Defendant. \_\_\_\_\_)

**FORECLOSURE PROGRAM INITIAL QUESTIONNAIRE**

Please complete this form and bring it with you to the Initial Intake Conference. Notice of the date, time and location of that meeting was included with your summons. The information you provide will be used by the mediation administrator to make an initial determination if the case is suitable for mediation. **This information will not be shared with anyone else unless you agree, and then only with a representative of your lender.**

**Borrower:**

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_  
Marital status:  Married  Separated  Unmarried (single, divorced, widowed) Number of People in Household: \_\_\_\_\_

**Co-Borrower (if applicable):**

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_  
Marital status:  Married  Separated  Unmarried (single, divorced, widowed)

**Borrower's Attorney or Housing Counselor (if applicable):**

Attorney  Housing Counselor  
Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone Number: \_\_\_\_\_  
E-mail: \_\_\_\_\_

**Mortgage Loan Information:**

Current Servicer: \_\_\_\_\_

Loan Number: \_\_\_\_\_

Original Purchase Price: \_\_\_\_\_

Estimated Current Value of the Home: \_\_\_\_\_

Condition of the Property:     Excellent  Good     Fair     Poor

Term of Mortgage: \_\_\_\_\_

Interest Rate: \_\_\_\_\_ Fixed or Adjustable? \_\_\_\_\_

Monthly Payment: \_\_\_\_\_ Number of missed payments: \_\_\_\_\_

Does the monthly payment include property taxes and insurance?  Yes  No

If not, what is the amount of your monthly taxes and insurance? \_\_\_\_\_

Are you current on taxes and insurance? \_\_\_\_\_

Are there any other mortgages or liens on this property (i.e. home equity loans, tax liens, child support liens, judgments from lawsuits)?  Yes     No

If yes, please list the type of loan, the lender, the amount of the loan, and whether it is past due: \_\_\_\_\_

\_\_\_\_\_

**What caused you to miss payments (check all that apply):**

Injury/Illness

Adjustable Interest Rate/Balloon Payment

Loss of Employment

My Expenses Exceed My Income

Other, please explain: \_\_\_\_\_

\_\_\_\_\_

If you missed payments due to injury or illness, are you now well?  Yes  No, please explain:

\_\_\_\_\_

If you missed payments due to unemployment, do you have a job now?  Yes     No

**Household Assets:**

Checking Accounts: \_\_\_\_\_

Savings: \_\_\_\_\_

Stocks/Bonds: \_\_\_\_\_

Other Cash on Hand: \_\_\_\_\_

Other Real Estate: \_\_\_\_\_

**Monthly Household Income:**

Monthly Gross Wages: \_\_\_\_\_

Social Security: \_\_\_\_\_

Child Support/Alimony: \_\_\_\_\_

Pensions/Annuities/Retirement Plans: \_\_\_\_\_

Tips/Commissions/Bonuses/Self-employed Income: \_\_\_\_\_

Rents Received: \_\_\_\_\_

Unemployment Income: \_\_\_\_\_

Food Stamps/Welfare: \_\_\_\_\_  
Other (investment income, royalties, interest, dividends, etc): \_\_\_\_\_  
Total Monthly Income: \_\_\_\_\_

**Monthly Household Expenses:**

Monthly Mortgage Payment (including taxes and insurance): \_\_\_\_\_  
Credit Card/Installment Loans (total minimum payment per month): \_\_\_\_\_  
Alimony/Child Support: \_\_\_\_\_  
Car Payments: \_\_\_\_\_  
Car Insurance: \_\_\_\_\_  
Car Gas and Maintenance: \_\_\_\_\_  
Utilities: \_\_\_\_\_  
Communications (telephone and internet): \_\_\_\_\_  
Food: \_\_\_\_\_  
Medical Expenses: \_\_\_\_\_  
Student Loans: \_\_\_\_\_  
Miscellaneous: \_\_\_\_\_  
Cable: \_\_\_\_\_  
Health Insurance: \_\_\_\_\_  
Total Monthly Expenses: \_\_\_\_\_

Are you in the process of filing bankruptcy or are you thinking about bankruptcy? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Is there any other information that would be helpful in determining whether your case would be suitable for mediation? If so, please describe: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I affirm, under penalty of perjury, that the foregoing statements are a true, accurate, full and complete reporting of all my assets and liabilities. I consent to disclosure of this information to the plaintiff's representative.

\_\_\_\_\_  
Homeowner's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Co-Owner's Signature (if applicable)

\_\_\_\_\_  
Date